

**TRANSFER DOCUMENT FOR USDA GOVERNMENT-GUARANTEED LOANS SOLD
THROUGH THE ASSIGNMENT METHOD**

Assignee Name: _____

Address: _____

USDA Loan Name: _____

USDA Loan Number: _____

Accrued Interest Begins: _____

Net Interest Rate: _____

For value received, _____ hereby assigns to ASSIGNEE without recourse all of its right, title and interest in and to the portion of the above-referenced UNITED STATES DEPARTMENT OF AGRICULTURE (USDA) Loan.

This assignment, or sale, is made under and subject to the terms and conditions of the assignment of Guarantee and Loan Guarantee as indicated below:

Assignment of Guarantee/Assignment Guarantee Agreement

FSA-1980-36 _____
RBS-4279-6 X
RD-449-36 _____

Loan Guarantee/Loan Note Guarantee

FSA-1980-27 _____
RBS-4279-5 X
RD-449-34 _____

Enclosed are the following supporting loan documents:

- (1) A copy of the Borrower's Note;
- (2) A copy of the Loan Guarantee; and-
- (3) The original Assignment of Guarantee.

On _____, the effective date of the reassignment of this loan to ASSIGNEE, the balance of the Guaranteed Portion of this loan was \$.

_____ agrees that it shall have no further right to retain payments on the Guaranteed portion of this loan and agrees to forward to ASSIGNEE any such payments received by its subsequent to date hereof. The effective date of transfer and assignment of the Guaranteed portion described above is hereby declared to be the date hereof.

Subsequent to the transfer, the ASSIGNEE shall provide an original executed Transfer Document to the originating Lender and to the appropriate office of the USDA. One (1) original executed Transfer Document must be retained with the original loan documentation package.

Should it become necessary for you to communicate with the USDA, please send all correspondence to the following address:

USDA State Office
Federal Building Room, 507
200 N. High Street
Columbus, OH 43215

The Servicing Lender, at the following address, will provide servicing of the loan:

As provided in the Assignment of Guarantee, a servicing fee in the amount therein set forth will be retained by the originating Lender.

As provided in the Note, a prepayment penalty, defined as: ___ will be collectible by the Lender.

In the event of collection and retention of that prepayment penalty by the Lender, a distribution will be passed on the Holder of Record as follows:

Upon receipt of the executed Transfer Document by the Lender, remittance of principal and interest will be forwarded directly to you.

If we can be of further service, please do not hesitate to call us.

Sincerely,

By: _____

Print Name: _____

Title: _____

____ (Holder-Assignee) hereby acknowledges that it has read the enclosed documentation, and fully accepts and assumes each right, obligation and commitment of the Holder of the guaranteed portion of the above-described loan under said documents. The ASSIGNEE further acknowledges that the guarantee of the USDA relates to the unpaid principal balance and interest owed by the borrower, and that any premium paid by the ASSIGNEE is not covered by USDA's guarantee and is subject to loss in the event of prepayment or default.

Holder: _____ Tax ID#: _____

By: _____

Title: _____