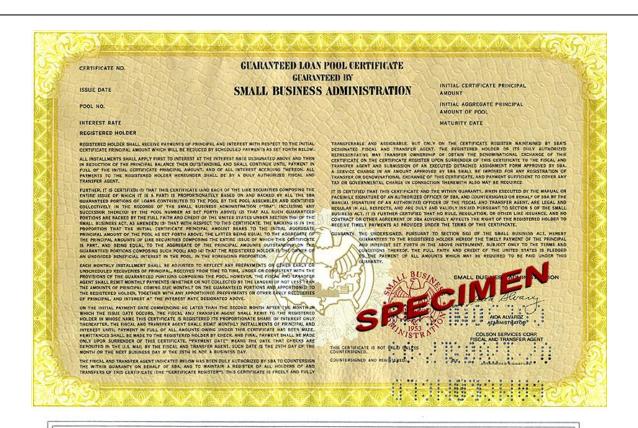




SBA Guaranteed Loan Pool Certificates

Physical Securities that trade in DTC Form



S. SMALL BUSINESS ADMINISTRATION GUARANTEED LOAN POOL CERTIFICATE TRANSFER INFORMATION

ALL TRANSFERS MUST BE EXECUTED ON SBA FORM 1089. FORM OF DETACHED ASSIGNMENT, THIS FORM IN SANLALLEL FIGAL AND TRANSFER AGENT LISTED BELOW AFTER EXECUTION AND COMPLETION OF THE DISCLOSURE INFORMATION. THE FORM 1088 AND THIS CERTIFICATE MUST BE PRESENTED FOR TRANSFER AND REGISTRATION INTO THE ASSIGNEE'S NAME AT THE OFFICE OF THE FISCAL AND TRANSFER AGENT (FIX), THE POSTAL ADDRESS OF THE FIX IS.

BOWLING GREEN STATION COLSON SERVICES CORP. **NEW YORK, NY 10274** P.O. BOX 54

COLSON SERVICES CORP. 120 BROADWAY NEW YORK, NY 10271 THE ADDRESS FOR COURIER DELIVERIES TO COLSON IS:

E OFFICE OF THE FTA SASSIGNEE'S INSTRUC-OK AT THE TIME OF PRE-THE NEWLY ISSUED CERTIFICATE WILL BE AVAILABLE AT THE OFF AFTER TWO BUSINESS DAYS OR MAY BE MAILED ACCORDING TO ASSISTIONS THE FTA MAY CHARGE ATRANSFER FEE PAYABLE BY CHECK AT ISSUITMENT.

RECORD DATE ON THE BOOKS OF THE FTA IS THE LAST BUSINESS DAY OF THE MONTH FTA'S SOLE RESPONSIBILITY IS TO PAY THE REGISTERED HOLDER AS OF THE RECORD DATE. IT IS THE RESPONSIBILITY OF THE ASSIGNEE TO PRESENT THE CERTIFICATE FOR TRANSFER. NO CLAIMS FOR PAYMENT WILL BE RECORNIZED OTHER THAN FOR ITS FAILURE IT DAY THE REGISTERED HOLDERS. ALL OTHER CLAIMS FOR PAYMENTS, ACCRUED INTEREST, ETC., MUST BE PRESENTED TO THE ASSIGNOR.

- DISCLOSURE INFORMATION
 SBA GUARANTEES THE TIMELY PAYMENT OF PRINCIPAL AND INTEREST ON POOL
 CETIFICATES ONLY.
 - SBA DOES NOT GUARANTEE PREMIUMS ON ANY SECONDARY MARK
 THIS POOL CERTIFICATE MAY BE PREPAID PRIOR TO MATURITY DATE.
- ANY QUESTIONS REGARDING TRANSFER SHOULD BE DIRECTED TO THE CUSTOMER SERVICE OFFICE OF THE FTA WHICH CAN BE REACHED AT THE ABOVE ADDRESS OR BY CALLING 212-266-7849.