

LETTER OF ATTESTATION
[ON YOUR INSTITUTION'S LETTERHEAD]

Date:

Bank Name:

Bank Address:

Loan Name:

USDA Case Number:

Current Guaranteed Balance:

Interest Paid-to Date:

Next Payment Due Date:

Variable Coupon Reset Freq:

Next Coupon Reset Date:

Interest Accrual Basis:

I certify that the above information is true and correct. Furthermore, I also represent that, as of the loan sale date, neither the Lender nor any of its directors, officers, employees, or agents has, or should have, through the exercise of reasonable diligence, any actual or constructive knowledge of any default by Borrower on the Note, or has any information indicating an increased likelihood of a default by Borrower or prepayment of the Loan by Borrower through the refinancing of the Loan, sale of the business, or otherwise.

(Signature)

(Print Name)

(Title)