



**Good Delivery Requirements
Small Business Administration Loans ("SBA")**

***Note: Loan must be properly closed and fully disbursed prior to settlement date**

Documents to be included in all Transaction Packages:

- A. **SBA Form 1086, completed and executed by Lender.**
 - ✚ Corrections or whiteouts are not accepted by Colson Services Corp. (The Fiscal and Transfer Agent for SBA)
 - Note: Our registered holder name for page 5 of the 1086 and the signature page is **BCM High Income Fund, LP**

- B. **Copy of SBA Form 147 (Promissory Note).**
 - ✚ **Step 1:** Under "Payment Terms:"
 - 1) If the interest rate adjusts on a quarterly basis, the Note must state that the interest rate will be adjusted every **calendar** quarter (the "change period").
 - 2) The "Prime Rate" is the prime rate in effect on the first business day of the month (**as published in the Wall Street Journal**).
 - ✚ **Step 2:** The following legend must be printed on the **original note**, signed and dated by an authorized officer of the bank: "The guaranteed portion of the outstanding principal balance of this note has been transferred to a Registered Holder for value." Upon completion, make a **COPY of the Original Note**. The signature on the legend will be a photocopy.
 - ✚ **Step 3:** On the **COPY of the Original Note**, the following certification must be printed: "We certify this document to be a true and correct copy of the Original Note." **This certification must also be signed and dated (Preferably in blue ink.) Signature must be original signature on the certification (A photocopy is not acceptable.)**

- C. **Copy of U.S. Small Business Administration Authorization (SBA Form 529B) if:**
 - ✚ **The term of the loan is longer than 25 years**
 - ✚ **The SBA Form 529B has been changed**

- D. **Documentation from the SBA approving any changes in the SBA Form 529B that affect repayment terms (the Note) must accompany this form.**

- E. **Copy of Lender's wiring instructions.**

- F. **Please submit the document package to:**

**Hanover Securities
6410 Poplar Ave., Suite 320
Memphis, TN 38119
Attn: Matt Monaco**

Upon receipt and verification of the above information, Banes Capital Group (BCG) will submit the complete document package to Colson Services.

Colson Services (FTA) will review and approve the completed document package and notify BCG to arrange a settlement date.

BCG will contact the Lender prior to settlement to verify the current balance and paid to date of the loan. Settlement will be made by wire transfer of funds on the designated date agreed upon by BCG and the Lending Institution.

Should you have any questions regarding the above information, **please contact us at (901) 261-5900.**